



LAKE FOREST
COLLEGE

Your financial aid application (FAFSA) was selected for review called "verification," so additional information is required to determine your official eligibility. **You and one parent must complete, sign and return this Worksheet to our office, and include all required documents.** If you have questions, please contact us as soon as possible so that your financial aid will not be delayed.

Please Print

Student's Name: _____ Lake Forest ID# or last four of SSN: _____

I am a new student at Lake Forest I am a returning student at Lake Forest

Parent's Daytime Phone: (____) _____ - _____ Parent's E-Mail: _____

>> Who Provides Information on this Worksheet? <<

- ✓ If your parents are - as of today - both living and married to each other, base your answers on both parents.
- ✓ If your parent is - as of today - widowed or single, base your answers on that parent alone.
- ✓ **If your parent you live with is - as of today - remarried**, you must include information for both parent and stepparent.
- ✓ If your parents are - as of today- divorced or separated, base your answers on the one you lived with most during the last 12 months. If you lived with both parents equally, base your answers on the parent who provided more financial support in the last year.

>> Part 1: Student's Family Information <<

Step 1. Provide the requested information for **all** people in your parent's household, including:

- ✓ You (the student)
- ✓ Your parent(s) — *including a stepparent* — even if you don't live with your parent(s)
- ✓ Your parent's/parents' other children, **if** your parent(s) will provide more than half of their support from **July 1, 2019 through June 30, 2020**, or if the other children would be required to provide parental information if they were completing a FAFSA for the 2019–2020 academic year. Include children who meet either of these standards, even if they do not live with your parent(s).
- ✓ Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support **through June 30, 2020**.

Step 2. Include college information for any household member who will be enrolled, **at least half-time** in a degree, diploma, or certificate program at a postsecondary educational institution any time **between July 1, 2019 and June 30, 2020**.

If more space is needed, attach a separate page with the student's name and Social Security Number (last four digits) or ID at the top.

Parent's Current Marital Status: Married Single Divorced/Separated Widowed Unmarried and living together

Name of Family Member	Age	Relation to the Student	Name of College Attending between July 2019 – June 2020	Enrolled at Least Half-Time?		Year in College
1.		Self	Lake Forest	<u>Yes</u>	No	
2.				Yes	No	
3.				Yes	No	
4.				Yes	No	
5.				Yes	No	
6.				Yes	No	
7.				Yes	No	
8.				Yes	No	
9.				Yes	No	
10.				Yes	No	

Office Use Scanned Doc'n Complete: Yes No Doc'n Signed: Yes No Data Entry Done
If "no" family notified ___/___ If "no" family notified ___/___

➤➤ Instructions for Parts 2 & 3: **2017 Income Information** <<

If you filed a **2017 tax return**, please use the IRS Data Retrieval Tool (DRT) to update the FAFSA - lakeforest.edu/fafsa - see "Helpful Tools" on the right. If you cannot use the DRT, provide a *IRS Tax Return Transcript* (irs.gov/Individuals/Get-Transcript or 800-908-9946).

If you did not file a tax return and are not required to file, check the box that applies to your situation, and – if appropriate – list each employer even if you did not receive a W-2 form. Attach a separate page if needed.

You cannot use the DRT if: you are married and filed separate tax returns, you are married and filed as "head of household", filed an amended return, your marital status is "unmarried and both legal parents living together", your marital status changed in 2018, or you filed a foreign return.

➤➤ Part 2: **Student's 2017 Income Information** <<

➤ Check **ONLY** one box in Part 2

- I filed a 2017 federal tax return and I have used the IRS DRT to transfer my 2017 income information into the FAFSA.
- I filed a 2017 federal tax return and will provide my 2017 IRS Tax Return Transcript included now will provide later
- I did not file a 2017 federal tax return, but I was employed in 2017, earning income from the employers listed below. **Include W-2s.**
- I did not file a 2017 federal tax return because I was not employed in 2017.

Employer's Name	2017 Amount Earned	Was a W-2 Provided?	
	\$	Yes	No
	\$	Yes	No

➤➤ Part 3: **Parent(s) 2017 Income Information** <<

➤ Check **ONLY** one box in Part 3

- We/I filed a 2017 federal tax return and have used the IRS DRT to transfer my 2017 income information into the FAFSA.
- We/I filed a 2017 federal tax return and will provide my 2017 IRS Tax Return Transcript included now will provide later
- We/I did not file a 2017 federal tax return, but earned income in 2017 from the employers listed below. **Include W-2s.**
- We/I did not file a 2017 federal tax return because I was not employed in 2017.

Employer's Name	2017 Amount Earned	IRS W-2 Provided?	
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No

➤➤ Part 4: **Certification and Signatures** <<

Certification: All information is true & complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison, or both.

Student's Signature

Date

Parent's Signature

Date

➤➤ If possible, please send this Worksheet as a .pdf to the email address below. You may also mail or fax it. <<
Include all applicable supporting documents, such as Tax Return Transcript, W-2s, IRS Form 4506, etc.

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Questions: 847-735-5103 | Email: finaid@lakeforest.edu | Fax: 847-735-6271