



LAKE FOREST
COLLEGE

2026 - 2027 Educational Expense Form

Complete this form only if the parent whose information is reported on your FAFSA will make tuition payments of at least \$2000 for Kindergarten – College during the 2026-2027 academic year. **Note:** if you also submit an **Educational Loan Form**, we cannot consider the same costs reported on both forms.

Please Print

Student's Name: _____ Lake Forest ID# or Last four of SSN: _____

☐ I am a new student at Lake Forest ☐ I am a returning student at Lake Forest

Parent Completing this Form: _____

Parent's Daytime Phone: (____) _____ - _____ Parent's E-Mail: _____

➤ Step 1. What Can You Include?

- **Net Cost** you will pay between July 2026 and June 2027
- If you are sharing the cost with another person (former spouse, grandparent, etc.) **include only your portion of the payment.**
- For K-12: tuition and mandatory fees, minus scholarships, grants, employer benefit, etc.
- For college: tuition & fees, on-campus housing and meals (if applicable), minus scholarships, grants, employer benefit, etc.
- **If a sibling is living off-campus, include only his/her portion of shared rent and utilities. Do not include parent housing costs.**

➤ Step 2. Details for Each Student (include parent, if applicable)

Name: _____ Age: ____ School: _____ Your Net Cost: \$ _____

Name: _____ Age: ____ School: _____ Your Net Cost: \$ _____

Name: _____ Age: ____ School: _____ Your Net Cost: \$ _____

Name: _____ Age: ____ School: _____ Your Net Cost: \$ _____

➤ Step 3. Additional Details if a Parent(s) is Enrolled and Listed Above

Parent 1:

Program Type: ☐ Undergrad ☐ Graduate ☐ Certification

Program Name : _____

Program Completion Date: ____/____/____

Parent 2:

Program Type: ☐ Undergrad ☐ Graduate ☐ Certification

Program Name : _____

Program Completion Date: ____/____/____

➤ Step 4. Documentation Required; this form will not be processed without reasonable and sufficient supporting documents.

Attach proof of the **costs and amount owed for each student**, such as the most recent billing statement or financial aid letter. If off-campus housing is used, a copy of the rental agreement is also required.

➤ Step 3. Signatures

Certification: All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison or both.

Parent's Signature – we cannot accept a typed signature

Date

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be mailed or faxed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2438

lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone: 847-735-5103 ♦ Fax: 847-735-6271

Office Use Scanned ☐ Data Entry Done ☐ Doc'n Complete: ☐ Yes ☐ No If "no" family notified? ____/____

NEW RETG

Orig EFC: _____ Adj EFC: _____ Total Used: \$ _____ Initials/Date: _____

Notes: