



LAKE FOREST
COLLEGE

2020 - 2021 Income Change Form Parent: non-wage related

Complete this form if a parent who completed your FAFSA expects less income - *from a source other than work* - compared with 2018.
Examples: child support, alimony, pension, etc. **Do not use this form** if the change is work related (including unemployment, etc.)

Please Print

Student's Name: _____ Lake Forest ID# or Last four of SSN: _____

I am a new student at Lake Forest I am a returning student at Lake Forest

Parent Completing this Form: _____

Parent's Daytime Phone: (_____) _____ - _____ Parent's E-Mail: _____

➤ **Step 1.** Check the box(es) to identify what will be different, and show numerical differences compared with 2018. Continue on a separate page, if necessary. Documentation may include court records, letter from employer, 2018 and 2019 tax returns, etc.

- Alimony 2018 Total: \$ _____ 2019 Total: \$ _____ 2020 Total: \$ _____
- Child support 2018 Total: \$ _____ Date of Change: __/__/__ Monthly amount, beginning July 2020: \$ _____
- IRA / Pension distribution: 2018 Total: \$ _____ 2019 Total: \$ _____ The pension received was taxable untaxed
- Rollover, untaxed portion: 2018 Total: \$ _____ 2019 Total: \$ _____
- Other one-time income (bonus, capital gain, taxable portion of rollover, etc.) 2018 Total: \$ _____ 2019 Total: \$ _____

➤ **Step 2.** Provide details of each change (ex: what happened, when it happened/changed, why it won't repeat).

Please Print

➤ **Step 3. Signature**

Certification: All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison, or both.

Parent's Signature - we cannot accept a typed signature

Date

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be faxed or mailed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2338
lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone & Fax: 847-735-5103

Office Use Scanned Data Entry Done Doc'n Complete Yes No If "no" family notified __/__/__ Initials/Date: _____
Orig EFC: _____ Adj EFC: _____ Wk, P1 _____ Wk, P2 _____ AGI _____ Untxd _____ TxPd (PF / Hand Calc) _____

Notes: _____ NEW RETG