Your financial aid application (FAFSA) was selected for review called “verification.” As a result, you must confirm information you reported on the FAFSA before we can determine your official eligibility.

You must complete, sign and return this Worksheet to the above address, and include all required documents. If you have questions, please contact us as soon as possible so that your financial aid will not be delayed.

Step 1: Student's Family Information

Provide the requested information for all people in your household, including:

- You and, if married, your spouse
- Your children (if any) if you will provide more than half of their support from July 1, 2016 through June 30, 2017, or if the child would be required to provide your information if they were completing a FAFSA for the 2016–2017 academic year. Include children who meet either of these standards, even if they do not live with you.
- Other People if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2017.

In addition, include college information for any household member who will be enrolled, at least half-time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2016 and June 30, 2017.

If more space is needed, attach a separate page with your name and Social Security Number (last four digits) or ID at the top.

Instructions for Steps 2: 2015 Income Information

If you filed a 2015 tax return, you can verify your income in one of two ways:

- Preferred method: use the IRS Data Retrieval Tool (DRT)* to update the FAFSA - [lakeforest.edu/fafsa] - see “Helpful Tools” on right
- If DRT is not available due to one of the following: you are married and filed separate tax returns, filed an amended return, or filed a foreign return, you can provide our office with a IRS Tax Return Transcript (TRT)* - not a Tax Account Transcript - available in one of three ways**:
  - [www.irs.gov/Individuals/Get-Transcript]
  - call the IRS at 800-908-9946
  - submit IRS Form 4506-T-EZ - [www.lakeforest.edu/ofaforms]

* If you are unable to use the DRT and/or the TRT, please contact the Financial Aid Office.

** Allow up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If the parents are married, and filed separate 2015 tax returns, a Transcript must be submitted for each parent.

If you did not file a tax return, list every employer even if you did not receive a W-2 form. If more space is needed, attach a separate page with the student’s name and Social Security Number (last four digits) or ID at the top. Attach a copy of each W-2 form you received.
Step 2: Student’s 2015 Income Information

If you (the student) have filed or will file a 2015 IRS tax return, check the box that applies, then skip to Step 3.

- I have used the IRS DRT to transfer my 2015 IRS income information into the FAFSA.
- I will use the IRS DRT no later than _____/_____/16 to transfer my 2015 IRS income information to the FAFSA.
- DRT is not available to use. I am including my 2015 IRS Tax Return Transcript. □ It will be sent later.

If you (the student) have not and will not file a 2015 IRS tax return, check the box that applies:

- I was not employed and had no income earned from work in 2015.
- I was employed in 2015, and earned income from the employers listed below. I have attached a copy of each W-2 form I received.

<table>
<thead>
<tr>
<th>Employer's Name</th>
<th>2015 Amount Earned</th>
<th>Is a W-2 Attached?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>$</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>$</td>
<td>Yes</td>
</tr>
</tbody>
</table>

Step 3: Other Information

- Yes □ No □ At least one person listed in Step 1 received benefits from the Supplemental Nutrition Assistance Program (SNAP, formerly called food stamps) in 2014 or 2015. If asked by Lake Forest College, please provide documentation of the benefits received.

- Yes □ No □ In 2015, did anyone listed in Step 1 paid child support? (complete the table below). Do not include support paid for a child already included in Step 1. If asked by Lake Forest College, please provide documentation of the payment of child support.

<table>
<thead>
<tr>
<th>Person Who Paid Child Support</th>
<th>Person to Whom Child Support was Paid</th>
<th>Child for Whom Support was Paid</th>
<th>Age of Child for Whom Support was Paid</th>
<th>Amount Paid In 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$</td>
</tr>
</tbody>
</table>

Step 4: Certification and Signatures

Certification: All information has been completed according to the instructions, and is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to $20,000, sent to prison, or both.

_________________________________________________________
Student's Signature

_______________________________________________________
Date

Mail, fax or scan this Worksheet to

Office of Financial Aid
Lake Forest College
555 N Sheridan Rd
Lake Forest, IL 60045-2338
Fax: 847-735-6271
Email: finaid@lakeforest.edu

Include all applicable supporting documents, including Tax Return Transcript, W-2s, etc. Make a copy of this Worksheet for your records.

Questions: 847-735-5103 Online at www.lakeforest.edu/finaid