Your financial aid application (FAFSA) was selected for review called “verification.” As a result, you must confirm information you and your parents reported on the FAFSA before we can determine your official eligibility.

You and one parent must complete, sign and return this Worksheet to the above address, and include all required documents.

If you have questions, please contact us as soon as possible so that your financial aid will not be delayed.

Who Provides Information on this Worksheet?

✓ If your parents are both living and married to each other, base your answers on both parents.
✓ If your parent is widowed or single, base your answers on that parent alone.
✓ If your parent has remarried, you must include information for both parent and stepparent.
✓ If your parents are divorced or separated, base your answers on the parent you lived with most during the last 12 months. If you lived with both parents equally, base your answers on the parent who provided you with more financial support in the last year.

Step 1: Student’s Family Information

Provide the requested information for all people in your parent’s household, including:
✓ You (the student)
✓ Your parent(s) — including a stepparent — even if you don’t live with your parent(s)
✓ Your parent’s/parents’ other children, if your parent(s) will provide more than half of their support from July 1, 2016, through June 30, 2017, or if the other children would be required to provide parental information if they were completing a FAFSA for 2016–2017. Include children who meet either of these standards, even if they do not live with your parent(s).
✓ Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2017.

In addition, include college information for any household member - excluding your parent(s) - who will be enrolled, at least half-time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2016, and June 30, 2017.

If more space is needed, attach a separate page with the student’s name and Social Security Number {last four digits} or ID at the top.

<table>
<thead>
<tr>
<th>Name of Family Member</th>
<th>Age</th>
<th>Relation to the Student</th>
<th>Name of College Attending between July 2016 – June 2017</th>
<th>Enrolled at Least Half-Time?</th>
<th>Year in College</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td></td>
<td>Self</td>
<td>Lake Forest</td>
<td>Yes</td>
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<tr>
<td>2.</td>
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<td>3.</td>
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<td>5.</td>
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<td>7.</td>
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<td>9.</td>
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<tr>
<td>10.</td>
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<td>Yes</td>
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</tbody>
</table>
Instructions for Steps 2 & 3: 2015 Income Information

If you filed a 2015 tax return, you can verify your income in one of two ways:

- Preferred method: use the IRS Data Retrieval Tool (DRT)* to update the FAFSA - lakeforest.edu/FAFSA - see “Helpful Tools” on right
- If DRT is not available due to one of the following: you are married and filed separate tax returns, filed an amended return, or filed a foreign return, you can provide our office with a IRS Tax Return Transcript (TRT)* - not a Tax Account Transcript - available in one of three ways**:
  - www.irs.gov/Individuals/Get-Transcript
  - call the IRS at 800-908-9946
  - submit IRS Form 4506T-EZ – www.lakeforest.edu/ofaforms

* If you are unable to use the DRT and/or the TRT, please contact the Financial Aid Office.
** Allow up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If the parents are married, and filed separate 2015 tax returns, a Transcript must be submitted for each parent.

If you did not file a tax return, list every employer even if you did not receive a W-2 form. If more space is needed, attach a separate page with the student’s name and Social Security Number (last four digits) or ID at the top. Attach a copy of each W-2 form you received.

Step 2: Student’s 2015 Income Information

If you have filed or will file a 2015 IRS tax return, check the box that applies, then skip to Step 3.

- I have used the IRS DRT to transfer my 2015 IRS income information into the FAFSA.
- I will use the IRS DRT no later than ____/____/16 to transfer my income information to the FAFSA.
- DRT is not available to use. I am including my 2015 IRS Tax Return Transcript. □ It will be sent later.

If you have not and will not file a 2015 IRS tax return, check the box that applies:

- I was not employed and had no income earned from work in 2015.
- I was employed in 2015, and earned income from the employers listed below. I have attached a copy of each W-2 form I received.

<table>
<thead>
<tr>
<th>Employer’s Name</th>
<th>2015 Amount Earned</th>
<th>Is a W-2 Attached?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Yes</td>
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<td>No</td>
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<td>Yes</td>
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<td></td>
<td>No</td>
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</tbody>
</table>

Step 3: Parent(s) 2015 Income Information

If you have filed or will file a 2015 IRS tax return, check the box that applies, then skip to Step 4.

- I have already used the IRS DRT to transfer 2015 IRS income information into FAFSA.
- I will use the IRS DRT no later than ____/____/16 to transfer my income information to the FAFSA.
- DRT is not available to use. I am including my 2015 IRS Tax Return Transcript. □ It will be sent later.

If you have not and will not file a 2015 IRS tax return, check the box that applies:

- I was not employed and had no income earned from work in 2015.
- I was employed in 2015, and earned income from the employers listed below. I have attached a copy of each W-2 form I received.

<table>
<thead>
<tr>
<th>Employer’s Name</th>
<th>2015 Amount Earned</th>
<th>IRS W-2 Attached?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td>Yes</td>
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<td>No</td>
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</tbody>
</table>
Step 4: Parent(s) Other Information

- Yes  No  In 2014 or 2015, did any person listed in Step 1 receive benefits from the Supplemental Nutrition Assistance Program (SNAP, formerly called food stamps)? If asked by Lake Forest College, please provide documentation of the benefits received.

- Yes  No  In 2015, did anyone listed in Step 1 pay child support? Do not include support paid for a child also included in Step 1. If so, complete the table below. If asked by Lake Forest College, please provide documentation of the payment of child support.

<table>
<thead>
<tr>
<th>Person Who Paid Child Support</th>
<th>Person to Whom Child Support was Paid</th>
<th>Name of Child for Whom Support was Paid</th>
<th>Age of Child for Whom Support was Paid</th>
<th>Amount Paid In 2015</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

Step 5: High School Completion Status

Please check the one box that indicates your high school completion status:

- I have (or will have) a High School Diploma
  - Please provide one of the following:
    - Copy of the student's high school diploma
    - Copy of the student's final high school transcript showing the date when the diploma was awarded.

- I have (or will have) my GED
  - Please provide one of the following:
    - Copy of the student's GED Certificate
    - Copy of the student's GED Transcript.

- I have (or will have) a State Certificate
  - Please provide:
    - Copy of the certificate the student received after passing a state-authorized examination, which the state recognizes as the equivalent of a high school diploma.

- I am a Home Schooled Student
  - Please provide:
    - A transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student has completed and documentation that the student has successfully completed secondary school education.

- I have (or will have) completed two years of college work:
  - Please provide:
    - Copy of the student’s academic transcript that indicates the student has completed at least a two year program that is acceptable for full credit toward a bachelor's degree.

Note: contact the financial aid office if you (the student) are unable to obtain the documentation requested.

Step 6: Statement of Educational Purpose - Special Notice - there are two options for this to be signed

Option #1: Identity and Statement of Educational Purpose  [To Be Signed at the Financial Aid Office]

You (the student) must appear in person at Lake Forest College to verify your identity by presenting valid government-issued photo identification (ex: driver’s license, state-issued ID, passport, etc.). In addition, the student must sign, in the presence of the institutional official, the following Statement of Educational Purpose:

I certify that ___________________________ am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Lake Forest for 2016-2017.

________________________________________  __________________________  __________________________
Student’s Signature  Date  ID Number
Option #2: If the student is unable to appear in person at Lake Forest College to verify his or her identity, the student must provide:

(a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below or that is presented to a notary, such as, but not limited to, a driver’s license, other state-issued ID, or passport; and

(b) The original Statement of Educational Purpose, which is provided below and must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized

Identity and Statement of Educational Purpose  (To Be Signed in the Presence of a Notary)

I certify that I ____________________________ am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Lake Forest for 2016-2017.

________________________________________  __________________________  __________________________
Student’s Signature  Date  ID Number

Notary Information:

★★ Step 7: Certification and Signatures ★★

Certification: All information has been completed according to the instructions, and is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to $20,000, sent to prison, or both.

________________________________________  __________________________
Student’s Signature  Date

________________________________________  __________________________
Parent’s Signature  Date

★★ Mail, fax or scan this Worksheet to ★★

Office of Financial Aid
Lake Forest College
555 N Sheridan Rd

Lake Forest, IL 60045-2338
Fax: 847-735-6271
Email: finaid@lakeforest.edu

Include all applicable supporting documents, including Tax Return Transcript, W-2s, etc.

Make a copy of this Worksheet for your records.

Questions: 847-735-5103  Online at www.lakeforest.edu/finaid